

Income Statement

(Figures in SEK 000s)	GROUP		PARENT COMPANY	
	1 May 2007- 30 Apr 2008	1 May 2006- 30 Apr 2007	1 May 2007- 30 Apr 2008	1 May 2006- 30 Apr 2007
Operating Income				
Net turnover	1 246 092	1 107 879	41 794	42 289
Other operating income	232	368	33	95
	1 246 324	1 108 247	41 827	42 384
Operating expenses				
Goods for resale	-874 332	-754 255	-	-
Other external expenses	-56 610	-73 386	-20 351	-21 197
Personnel costs	-256 227	-227 670	-11 319	-10 564
Depreciation, equipment	-8 803	-9 122	-6 653	-6 755
Depreciation, buildings	-5 017	-4 781	-	-
Depreciation, land improvements	-219	-219	-	-
Depreciation, intangible fixed assets	-3 553	-3 553	-3 553	-3 553
Operating profit before goodwill	41 563	35 261	-49	315
Goodwill				
Depreciation, goodwill	-4 263	-3 936	-	-
Profit before financial income and expenses	37 300	31 325	-49	315
Financial income/expenses				
Dividends received/income from participations	31 626	38 522	528	692
Capital gain in change in value of shares	-518	-740	-518	-740
Internal interest income	-	-	5 494	4 704
External interest income	2 333	2 581	2 319	2 579
External interest expenses	-5 107	-4 302	-2 062	-2 430
Profit before appropriations	65 634	67 386	5 712	5 120
Appropriations				
Group contributions	-	-	25 581	22 505
Additional depreciation/Writebacks	-	-	134	-608
Change in tax allocation reserve	-	-	-8 300	-1 955
Profit before tax	65 634	67 386	23 127	25 062
Deferred tax liability	-2 906	-404	-	-
Tax	-10 250	-19 619	-7 059	-7 341
Net profit for the year	52 478	47 363	16 068	17 721

Balance Sheet

(Figures in SEK 000s)	GROUP		PARENT COMPANY	
	30 Apr 2008	30 Apr 2007	30 Apr 2008	30 Apr 2007
ASSETS				
Fixed assets				
Intangible fixed assets				
Goodwill	3 949	7 885	-	-
Computer programs	14 114	10 660	14 114	10 660
	18 063	18 545	14 114	10 660
Tangible fixed assets				
Buildings	154 776	152 016	-	-
Land	5 213	5 213	-	-
Equipment	12 826	14 100	11 623	12 148
Land improvements	3 757	3 976	-	-
	176 572	175 305	11 623	12 148
Financial fixed assets				
Shares in group companies	-	-	39 914	39 914
Shares in capital investments	59 734	38 611	12 023	12 540
Long-term receivables	182	194	-	12
	59 916	38 805	51 937	52 466
Total fixed assets	254 551	232 655	77 674	75 274
Current assets				
Inventories				
Goods for resale	79 105	49 265	-	-
Short-term receivables				
Customer receivables	227 092	155 242	103 464	155 242
Receivables from group companies	-	-	188 496	141 515
Tax receivables	3 720	-	3 015	-
Other receivables	5 238	1 355	558	301
Prepaid expenses and accrued income	55 189	43 075	1 446	1 318
Total short-term receivables	291 239	199 672	296 979	298 376
Cash in hand and at the bank	3 849	62 004	2 810	60 258
Total current assets	374 193	310 941	299 789	358 634
Total assets	628 744	543 596	377 463	433 908
(Figures in SEK 000s)	30 Apr 2008	30 Apr 2007	30 Apr 2008	30 Apr 2007
EQUITY AND LIABILITIES				
Restricted equity				
Share capital	6 000	6 000	6 000	6 000
Restricted reserves	41 047	33 577	20	20
Total restricted equity	47 047	39 577	6 020	6 020
Non-restricted equity				
Net profit brought forward	175 572	153 671	204 249	204 529
Net profit for the year	52 478	47 363	16 068	17 721
Total non-restricted equity	228 050	201 034	220 317	222 250
Total equity	275 097	240 611	226 337	228 270
Provisions				
Deferred tax liability	17 336	14 430	-	-
Untaxed reserves				
Tax allocation reserve	-	-	52 619	44 319
Total untaxed reserves	-	-	52 619	44 319
Long-term liabilities				
Loans	69 166	96 100	16 366	40 900
Total long-term liabilities	69 166	96 100	16 366	40 900
Short-term liabilities				
Trade creditors	183 803	112 387	76 387	112 387
Tax	-	3 581	-	3 811
Other liabilities	19 792	18 723	1 716	732
Accrued expenses and prepaid income	63 550	57 764	4 038	3 489
Total short-term liabilities	267 145	192 455	82 141	120 419
Total equity and liabilities	628 744	543 596	377 463	433 908
Pledged assets and contingent liabilities				
Property mortgages	30 000	30 000	-	-
Floating charges	47 150	50 750	42 000	42 000
Repurchase obligations	5 000	5 700	-	-
Guarantees	-	-	100 000	90 000